

Riverwood Estates Community Development District

OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W • Boca Raton, Florida 33431

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July 25, 2024

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors

Riverwood Estates Community Development District

Dear Board Members:

The Board of Supervisors of the Riverwood Estates Community Development District will hold a Regular Meeting on August 1 2024 at 9:00 a.m., at the Hampton Inn & Suites by Hilton - Tampa/Wesley Chapel, 2740 Cypress Ridge Blvd., Wesley Chapel, Florida 33544. The agenda is as follows:

1. Call to Order/Roll Call
2. Public Comments
3. Consideration of Resolution 2024-26, Making Certain Findings; Approving the Supplemental Assessment Report; Setting Forth the Terms of the Series 2024A-1 and Series 2024A-2 Bonds; Confirming the Maximum Assessment Lien Securing the Series 2024 Bonds; Levying and Allocating Assessments Securing Series 2024 Bonds; Addressing Collection of the Same; Providing For The Application of True-Up Payments; Providing for a Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Special Assessments; and Providing for Conflicts, Severability, And an Effective Date
4. Consideration of Resolution 2024-27, Approving in Substantial Form the Acquisition Agreement, Collateral Assignment Agreement, True Up Agreement, Notice of Assessments, and Declarations of Consent for the District's Series 2024A-1 and 2024A-2 Bonds; Authorizing the Chairperson to Execute the Acquisition Agreement, Collateral Assignment Agreement, and True Up Agreement for the Series 2024A-1 and 2024A-2 Bonds; Providing General Authorization; And Addressing Conflicts, Severability, and an Effective Date
 - Acquisition Agreement
 - Collateral Assignment
 - Declarations of Consent
 - Disclosure of Public Financing
 - Notice of Special Assessments
 - True Up Agreement

5. Consideration of FMSbonds, Inc., Agreement for Placement Agent Services and Rule G-17 Disclosure
6. Consideration of Resolution 2024-28, Amending and Supplementing Resolution No. 2024-2 Adopted on June 13, 2024, Hereby Re-Authorizing the Issuance of \$3,870,000 Riverwood Estates Community Development District Special Assessment Bonds, Series 2024A-1 (Assessment Area One) (the “2024A-1 Bonds”) and the Initial Principal Amount Of \$1,179,730.80 Of Its Convertible Capital Appreciation Special Assessment Bonds, Series 2024A-2 (Assessment Area One) (the “2024A-2 Bonds” and, Together with the 2024A-1 Bonds, the “2024 Bonds”) to Finance Certain Public Infrastructure for the Benefit of a Designated Assessment Area Referred to as Assessment Area One Within the District; Approving and Ratifying the Private Placement of the 2024 Bonds and Providing for an Award of Such 2024 Bonds; Appointing the Placement Agent for the Private Placement of the 2024 Bonds; Ratifying the Execution and Delivery of a Private Placement Agreement with Respect to the 2024 Bonds; Approving the Form of and Authorizing the Execution and Delivery of a Master Trust Indenture and a First Supplemental Trust Indenture Governing the 2024A-1 Bonds And a Second Supplemental Trust Indenture With Respect to the 2024A-2 Bonds; Confirming the Prior Appointment of a Trustee; Approving the Execution and Delivery of a Private Placement Memorandum; Approving the Form of and Authorizing the execution of a Continuing Disclosure Agreement, and Confirming the Prior Appointment of a Dissemination Agent; Approving the application of bond Proceeds; Authorizing Certain Modifications to the Assessment Methodology Report and Engineer’s Report; Providing for the Registration of the 2024 Bonds Pursuant to the DTC Book-Entry Only System; Authorizing the Proper Officials to do All Things Deemed Necessary in Connection with the Issuance, Sale and Delivery of the 2024 Bonds; and Providing for Severability, Conflicts and an Effective Date
7. Consideration of Goals and Objectives Reporting [HB7013 - Special Districts Performance Measures and Standards Reporting]
8. Acceptance of Unaudited Financial Statements as of June 30, 2024
9. Approval of June 13, 2024 Public Hearings and Regular Meeting Minutes
10. Staff Reports
 - A. District Counsel: *Kutak Rock LLP*
 - B. District Engineer: *Florida Design Consultants, Inc.,*
 - C. District Manager: *Wrathell, Hunt and Associates, LLC*

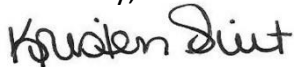
- UPCOMING MEETINGS
 - September 5, 2024 at 9:00 AM [Adoption of FY2025 Budget]
 - October 3, 2024 at 9:00 AM]
- QUORUM CHECK

SEAT 1	JENNA WALTERS	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
SEAT 2	RAY APONTE	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
SEAT 3	BRADY LEFERE	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
SEAT 4	MATT O'BRIEN	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
SEAT 5	PATRICIA BUCK	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO

11. Board Members' Comments/Requests
12. Public Comments
13. Adjournment

If you should have any questions or concerns, please do not hesitate to contact me directly at (410) 207-1802.

Sincerely,



Kristen Suit
 District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 943 865 3730